

Employee Assistance Program

Legal and Financial Consultation & Referral Services



Legal and financial issues can be daunting and contribute to stress and worry. It can be overwhelming to determine where to turn for reliable guidance. Your Employee Assistance Program (EAP) is committed to helping you manage legal and financial matters you may be facing now or in the future. The following is an overview of the services available to you through your EAP. Call today to learn more or schedule your consultation.



Legal Services Overview

- ✓ 30-minute in-person or telephonic consultation with an attorney per issue, per year is included, at no cost or obligation. If attorney is retained, receive 25% off typical rates.
- ✓ Attorney is local to you and knowledgeable about applicable state laws.
- ✓ Attorneys are available to help with the following and more*:
 - **Civil & Consumer Issues**
 - **Personal & Family Legal Services**
 - **Business Legal Services**
 - **IRS Matters**
 - **Real Estate**
 - **Credit & Debit Services**

*Matters involving disputes or actions between employee, dependents, or household members and their employers are specifically excluded from eligibility of this plan.



Financial Wellness Program Overview

- ✓ 30-minute telephonic consultation with a Financial Coach per issue, per year at no cost or obligation.
- ✓ Always matched with best-suited Financial Coach based on need and coach background.
- ✓ Supplemental online resources, tools, and handouts are also provided.
- ✓ Issues addressed include the following and more:
 - **Tax Prep**
 - **Budgeting**
 - **Funding College**
 - **Debt Management**
 - **Estate Planning**
 - **Planning for Retirement**
 - **Planning for Various Life Stages**