


State of Wisconsin

EMPLOYEE FINANCIAL WELLNESS RESOURCES

Whether it's paying down debt, dealing with an emergency expense, or planning for the future, the State offers a variety of financial resources to support the needs of State of Wisconsin Employees.

ELEVATE WISCONSIN



ELEVATE Wisconsin is a financial wellness program that provides interactive, effective, unbiased online instruction for personal finance and investing fundamentals and is available for all Wisconsin public employees. Start learning by visiting the website at: <https://financialfitnessgroup.com/elevate-wi/>

EAP



The State Employee Assistance Program (EAP) provides a free, 30-minute financial consultation for employees and their household family members, along with a variety of online financial tools and calculators. For more information, visit the EAP web portal at sowi.mylifeexpert.com, code: SOWI

WI DFI



The Wisconsin Department of Financial Institutions has a variety of resources on financial well-being including a financial wellness checklist, financial wellness action plan, planning for retirement, and helpful consumer information available to State employees and the public. <https://www.wdfi.org/OFL/>


OTHER RESOURCES



State Employee Retirement Planning
<https://etf.wi.gov/retirement>

Edvest (529 College Savings Plan)
edvest.com

Pre-Tax Savings Accounts
<https://etf.wi.gov/its-your-choice/2023/state-employee-and-retiree-health-plan-supplemental-benefits/pre-tax-savings-accounts>



Public Service Loan Forgiveness
<https://studentaid.gov/manage-loans/forgiveness-cancellation/public-service>

