

State of Wisconsin Department of Administration

Manage Quick Fills Job Aid

Version 1.0

Version History

Version	Date	Editor	Description
1.0	10/3/24	Matt Olsen	Initial release

Role: Agency T&L Specialist

OVERVIEW

Employees who report time to tasks (**Taskgroup/Task Profile, Combo Code, User Field 5**) based on their **Time Reporter Data** setup have an option to create **Quick Fills** that automatically populate the additional fields selected from a dropdown on the timesheet.

First In	Out	In	Last Out	Time Reporting Code	Quantity	Quick Fill	Comments	Taskgroup	Task Profile ID
				v		Sampin2 v Exemptin2 Sampin1	0	S0STESTGRP	Q SOSTESTPRR Q

If these **Quick Fills** have funding tied to the **Taskgroup/Task Profile** or **Combo Code** entries, agencies should monitor them to ensure inactive or incorrect **Chartfield** combinations are deleted when there is an employment change and/or periodic funding change.

When an employee transfers between agencies and reports time to tasks at both agencies, <u>all</u> existing **Quick Fills** are retained in the new position. The sending agency should delete prior agency **Quick Fills** as part of their pre-transfer reviews if possible. It is recommended that the receiving agency also review at the time of hire to ensure prior agency **Quick Fills** are deleted.

NOTE: Only the receiving agency will be able to access the employee's **Quick Fills** once the transfer is entered in STAR HCM.

DELETE QUICK FILLS

Agency users with the T&L specialist role can permanently delete one or more **Quick Fills** that employees should no longer use on the **Agency Quick-Fill Delete** page.

- Navigation: NavBar > State of Wisconsin (STAR) > Time and Labor > Process > Agency Quick-Fill Delete.
- 2. Enter one or more of the prompts to filter to the desired group that you want to delete, then click **Search**.

Agency Quick-I	Fill Delete			
Empl ID		Description		
Empl Record			Chartfields	
Business Unit	50500 Q	Task Profile ID		
HR Status	~	Combination Code	Q	
Quick-Fill Status	Active 🗸			
		Search		

3. A list will populate with all **Quick Fills** based on the selected prompts. Click on any of the column headers to sort by that field if desired.

B	Q)< <	1-15 of 796 V > > > I View 100
			Empl ID	Empl Record	QuickFill SeqNo	Business Unit	HR Status	Quick-Fill Description	Quick-Fill Status	View Chartfields	Task Profile ID	Combination Code
1	0	100000		0	1	50500	Active	SLM	Active	View Chartfields	505BILLRTE	
2	0	(accord)		0	1	50500	Active	Base IISS	Active	View Chartfields	505IISS	
3	۵	000000		0	2	50500	Active	Base WASS	Active	View Chartfields	505WASS	
4	0	(00)(000)		0	1	50500	Active	CPU, PUM, PT	Active	View Chartfields		
5		-		0	2	50500	Active	SCM	Active	View Chartfields		
6	0	100503		0	3	50500	Active	YEC	Active	View Chartfields		

4. Select the checkbox next to each individual row that should be deleted or click **Select All** if <u>every</u> row in the current search parameters should be deleted.

B	Q											$ \langle \langle 1-3 \text{ of } 3 \rangle \rangle > 1$ View All
		E	impi ID	Empl Record	QuickFill SeqNo	Business Unit	HR Status	Quick-Fill Description	Quick-Fill Status	View Chartfields	Task Profile ID	Combination Code
1		1		0	5	50500	Inactive	сі	Active	View Chartfields	505CONTIMP	
2				0	2	50500	Inactive	Enterprise CI	Active	View Chartfields	505CONTIMP	
3		1-10-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-		1	3	50500	Active	ECI	Active	View Chartfields	505CONTIMP	
		Selec	t All		Deselect A	Ш			Delete			

5. Once all rows to be deleted are checked, click **Delete**.

Select All Deselect All Delete		Select All		Deselect All		Delete
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6. A pop-up message will appear to confirm the deletion. Click OK.

2 quick-fills selected. Are you	sure you want to	o delete the selected rows? (20001,138)
	ОК	Cancel

7. A second pop-up message will appear indicating how many rows were deleted. They will also be removed from the current list. Click **OK**.



- 8. Deleted **Quick Fills** already used on the timesheet will display as '(Invalid Value)'. If any of these are being used in the current pay period, contact the employees to ensure timesheet rows are changed to the correct **Quick Fills** or task reporting details are manually entered.
- 9. Repeat steps 2-8 if you have additional **Quick Fills** to review and/or delete.

NOTE: To review deleted **Quick Fill** rows, you may run public query: <u>WI_TL_AUDIT_QF_DELETED</u>.

MASS DELETE QUICK FILLS

Agencies may request a mass delete of Quick Fills if there are 100 or more rows to be deleted that are not easily filtered/deleted through the **Agency Quick-Fill Delete** page. To request a mass deletion of Quick Fills, create a T&L <u>STAR Ticket</u>. A workbook will be provided to select the rows for deletion.