



State of Wisconsin Department of Administration

Update Payroll Data Job Aid

Version 1.7

Version History

Version	Date	Editor	Description
1.0	12/09/15	Ashley Price	Initial release
1.1	10/01/19	Matt Olsen	Fluid and content update
1.2	12/30/19	Matt Olsen	Federal taxes update
1.3	03/04/22	Matt Olsen	State Taxes, Out-of-State Taxes, Federal Tax screenshots, State Tax Data Setup update
1.4	07/13/22	Matt Olsen	Out-of-State Taxes, Tax Distribution, State Tax Data Setup update
1.5	07/28/22	Matt Olsen	Add Direct Deposit and Update Direct deposit sections update
1.6	02/24/23	Matt Olsen	Add Add'l Pay and Appendix update
1.7	04/04/24	Matt Olsen	Tax updates and add Inactivate Direct Deposit section

Role: Agency Payroll Specialist

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Reminder: Encourage employees to enter tax and direct deposit changes using self-service when possible.

ADD DIRECT DEPOSIT

1. Navigate to Request Direct Deposit page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Request Direct Deposit.
 - b. Enter at least one search criteria and click Search.
2. If rows already exist, click the Plus Sign (+) in the Deposit Information section.
3. Effective Date defaults to today's date. Select appropriate previous or future Effective Date for the entry. Refer to [Effective Dating Guide](#) for more information.
4. Select Active from the Status list.
5. Make sure Suppress DDP Advice Print is checked unless employee needs to receive paper advice statements in the mail.

Request Direct Deposit

Person ID [REDACTED]

Deposit Information ?

*Effective Date: 08/28/2019

*Status: Active

Suppress DDP Advice Print

NOTE: The following system rules exist for advice suppression:

- New direct deposits will automatically indicate Suppress DDP Advice Print.
 - Changes to direct deposits with Suppress elected will remain as Suppress.
 - Changes to direct deposits with NO suppress elected will go to Suppress.
6. Enter employee's bank routing number in the Bank ID.
 7. Select Prenotification Required to initiate the prenote process.

Distribution Information

1 of 1 | View All

Your Bank Information ?

Country Code: USA United States

Bank ID: 275012345

International ACH Bank Account Prenotification Required

8. Select the Account Type.

9. Select the Deposit Type.

Deposit Type	Description
Amount	Deposits a fixed dollar amount to this account
Balance of Net Pay	Deposits remaining, non-distributed funds to this account
Percent	Deposits a percentage of net pay to this account

10. If Amount or Percent was selected, enter the dollar amount into Net Pay Amount field or percentage into Net Pay Percent, respectively. Leave blank if Balance of Net Pay was selected.

11. Enter an appropriate Priority number for the distribution starting with 1 for highest priority. Use 999 if Balance of Net Pay was selected as Deposit Type.

12. Enter employee's Account Number.

Distribution ?

*Account Type	Checking	*Deposit Type	Balance of Net Pay
Net Pay Percent		Net Pay Amount	
*Priority	999	Account Number	654321
Prenote Date		Prenote Status	Not Submtd

This data was last updated by _____ Data last updated on _____

13. Add more distribution accounts if needed.

Deposit Information ?

*Effective Date: 08/28/2019 Suppress DDP Advice Print *Status: Active

Distribution Information

Your Bank Information ?

+ **-**

a. Select the Plus Sign (+) in the Distribution Information section.

b. Repeat steps 5 through 12.

14. Click **Save**.

UPDATE DIRECT DEPOSIT

1. Navigate to Request Direct Deposit page.

- a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Request Direct Deposit.
 - b. Enter at least one search criteria and click Search.
2. Click Plus Sign (+) in the Deposit Information section to add a new effective dated row.
 3. Effective Date defaults to today's date. Select appropriate previous or future Effective Date for the entry. Refer to [Effective Dating Guide](#) for more information.
 4. Select **Active** from the Status dropdown. Make sure Suppress DDP Advice Print is checked unless employee needs to receive paper advice statements in the mail.

NOTE: The following system rules exist for advice suppression:

- New direct deposits will automatically indicate Suppress DDP Advice Print.
 - Changes to direct deposits with Suppress elected will remain as Suppress.
 - Changes to direct deposits with NO suppress elected will go to Suppress.
5. Select the appropriate row(s) of distribution to be updated by clicking arrows in Distribution Information section.
 6. Click the Plus Sign (+) or Minus Sign (-) in Distribution Information section to add or remove accounts.

7. Update any fields in Your Bank Information and Distribution sections if needed.
8. Click **Save**.

INACTIVATE DIRECT DEPOSIT

Prior to inactivating direct deposit as the result of a terminating employee, verify the employee is not actively employed at another Business Unit. This page inactivates direct deposit for all records of an employee.

1. Navigate to Search by National ID page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Employee Data Folder > Search by National ID.
2. Enter employee's SSN in the National ID box and click the arrows to search.

Search by National ID

National ID

*Search in

3. If an active record exists at another Business Unit, **STOP** here. Do not inactivate direct deposit.

Empl ID	Empl Record	Employee Name	Company	Org Relation	Empl Class	Country	National ID Type	Business Unit	Department	Payroll Status	HR Status
J0862043	0	Brian Peters	LEG	EMP	UNC	United States	Social Security Number	76502	7650070007	A	A
J0862043	1	Brian Peters	WIS	EMP	UNC	United States	Social Security Number	44500	4450041000	T	I

4. If no active record exists, proceed with the next steps to inactivate direct deposit.

Empl ID	Empl Record	Employee Name	Company	Org Relation	Empl Class	Country	National ID Type	Business Unit	Department	Payroll Status	HR Status
00000000	0	David Taylor	WIS	EMP	PRM	United States	Social Security Number	50500	505B140000	T	I

5. Navigate to Request Direct Deposit page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Request Direct Deposit.
 - b. Enter at least one search criteria and click Search.
6. Click Plus Sign (+) in the Deposit Information section to add a new effective dated row.
7. Effective Date defaults to today's date. Select appropriate previous or future Effective Date for the entry. Refer to [Effective Dating Guide](#) for more information.
8. Select **Inactive** from the Status dropdown.

Deposit Information

| | 1 of 2 | | [View All](#)

*Effective Date

*Status

Suppress DDP Advice Print

9. Click **Save**.

VIEW FEDERAL TAXES (2019 OR EARLIER)

Employees who last updated their federal tax withholding in 2019 or earlier will continue to have withholding elements and tax calculations based on the previous W-4 rules. Agency Payroll should only view these rows – updates must be entered in the 2020 or later version of the W-4.

1. Navigate to Update Employee Tax Data page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Update Employee Tax Data.
 - b. Enter at least one search criteria.
 - c. Check the Include History checkbox to view all rows and click Search.
2. This page defaults to current row. Click the Next Page arrow in the Tax Data section until row to be viewed is selected.

Person ID [REDACTED]

Tax Data ?

Company WIS State of Wisconsin

*Effective Date 04/11/2019

Updated By Emp Sf Svc Date Last Updated 04/11/2019

3. W-4 Version is 2019 or Earlier. View Tax Marital Status, Withholding Allowances, and Additional Amount from W-4 submitted by employee.

Federal Form Version ?

*Form Version W-4 - 2019 or Earlier

Federal Withholding Elements ?

*Special Withholding Tax Status None

*Tax Status Single

Withholding Allowances 2

Additional Amount \$0.00

Additional Percentage 0.000

NOTE: If employee is claiming exempt from withholding, Maintain Taxable Gross will be selected from Special Withholding Tax Status dropdown.

4. View Lock-in Letter Details for IRS limit on Federal Withholding Allowances if applicable.

▼ Lock-In Letter Details ?

Letter Received Limit On Allowances

5. Click Return to Search or navigate to another page when completed.

UPDATE FEDERAL TAXES

Employees should be encouraged to submit updates to federal withholding form W-4 in ESS if possible. Instructions below are for Agency Payroll to enter state forms received from an employee or IRS.

New hires and employees who update their federal tax withholding in 2020 or later must use the 2020 or later W-4. Agency Payroll should enter all updates in the 2020 or Later section of Federal Tax Data.

1. Navigate to Update Employee Tax Data page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Update Employee Tax Data.
 - b. Enter at least one search criteria and click Search.
2. Click the Plus Sign (+) on Federal Tax Data tab to add a new effective dated row.
3. Effective Date defaults to today's date. Select appropriate previous or future Effective Date for the new entry. Refer to [Effective Dating Guide](#) for more information.

Person ID [REDACTED]

Tax Data ? 1 of 2 | View All

Company	WIS	State of Wisconsin	<input checked="" type="button" value="+"/> <input type="button" value="-"/>
*Effective Date	<input type="text" value="01/06/2020"/> <input type="button" value="📅"/>		
Updated By	Online Usr	Date Last Updated	12/27/2019

4. Select W-4 – 2020 or Later from the dropdown if not already selected.

Federal Form Version ?

*Form Version

[Enter W-4 \(2020 or Later\)](#)

1. Complete steps 1-4 [above](#) then update Federal Withholding Elements fields with Tax Status, Multiple Jobs checkbox, Dependent Amount, Other Income, Deductions, and Extra Withholding based on corresponding step from W-4:

Federal Withholding Elements ?

*Special Withholding Tax Status	None	
*Tax Status	Single	Step 1 Single
	<input type="checkbox"/> Multiple Jobs or Spouse Works	Step 2
Dependent Amount	\$4000.00	Step 3
Other Income	\$0.00	Step 4(a)
Deductions	\$0.00	Step 4(b)
Extra Withholding	\$0.00	Step 4(c)

NOTE: If employee is claiming exempt from withholding, select Maintain Taxable Gross from Special Withholding Tax Status dropdown. Do not change remaining fields as they will automatically update when saved.

2. Do not adjust any fields or selections in Federal Unemployment Tax, W-4 Processing Status, State Tax Options or Tax Treaty/Non-Resident Data sections.
3. Click **Save**.

[Enter Lock-In Letter](#)

1. Complete steps 1-4 [above](#) then click on the Lock-In Letter Details dropdown.

> **Lock-In Letter Details** ?

2. Check the box for Letter Received and enter the details indicated on the IRS Lock-In Letter.

∨ **Lock-In Letter Details** ?

Letter Received

Withholding Status	Single
Withholding Rate	Standard withholding rate
Annual Withholding Reductions	\$0.00
Other Income	\$0.00
Deductions	\$0.00
Additional Amount	\$0.00

3. A warning message will populate that indicates the change to maximum amounts in the corresponding fields. If the Dependent Amount and/or Deductions are higher than the limit, you need to change those values before saving. Click **OK**.

Warning -- Federal withholding elements will be changed to the values specified in the Lock-In Letter Details (2000,1368)
This will be done for this row and for all federal-data rows with an effective-date higher than the effective-date on this row.

OK

Cancel

4. Do not adjust any fields or selections in Federal Unemployment Tax, W-4 Processing Status, State Tax Options or Tax Treaty/Non-Resident Data sections.
5. Click **Save**.

UPDATE STATE TAXES

Employees should be encouraged to submit updates to WI withholding form WT-4 in ESS if possible. Instructions below are for Agency Payroll to enter state forms received from an employee or DOR.

1. Navigate to Update Employee Tax Data page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Update Employee Tax Data.
 - b. Enter at least one search criteria and click Search.

NOTE: A new effective dated row must be added on Federal Tax Data page for a Federal and/or State tax change. If 2019 or Earlier W-4 is the form version in the previous row, Federal Tax Data will default to 2020 or Later. Make sure to change back to 2019 or Earlier if only changing State Tax Data.

Federal Form Version ?

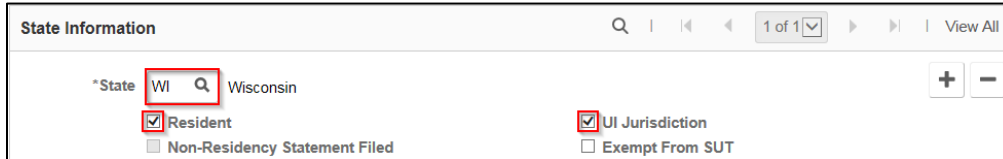
*Form Version

W-4 - 2019 or Earlier

2. Effective Date defaults to today's date. Select appropriate previous or future Effective Date for the new entry. Refer to [Effective Dating Guide](#) for more information.
3. Click on State Tax Data tab.

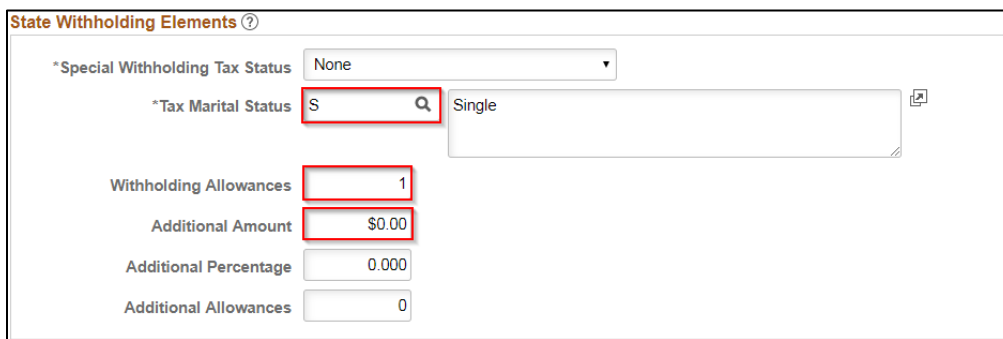
Enter WT-4

1. Complete steps 1-3 [above](#) then verify State field is WI for employee working and living in WI and associated Resident and UI Jurisdiction boxes are checked. Make sure Exempt from SUT box is unchecked.



The screenshot shows the 'State Information' section of a form. The state is set to 'WI' (Wisconsin). The 'Resident' and 'UI Jurisdiction' checkboxes are checked, while 'Non-Residency Statement Filed' and 'Exempt From SUT' are unchecked. There are search and navigation icons at the top right of the section.

2. Update State Withholding Elements fields with Tax Marital Status, Withholding Allowances, and Additional Amount from WT-4.



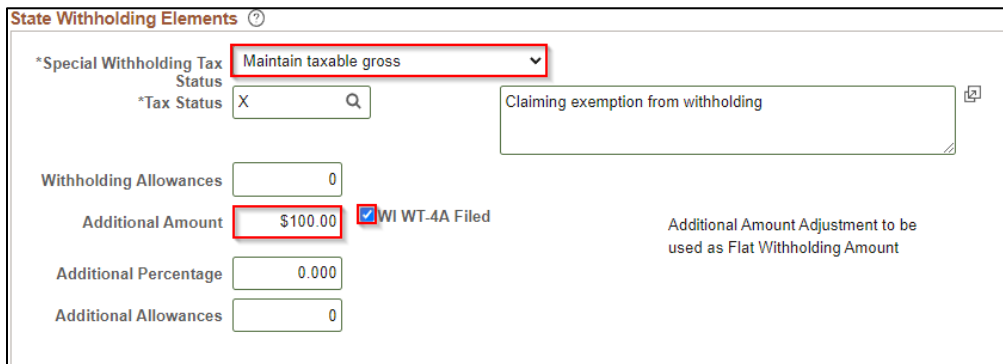
The screenshot shows the 'State Withholding Elements' section. The 'Special Withholding Tax Status' is set to 'None'. The 'Tax Marital Status' is 'S' (Single). The 'Withholding Allowances' is '1', 'Additional Amount' is '\$0.00', 'Additional Percentage' is '0.000', and 'Additional Allowances' is '0'.

NOTE: If employee is claiming exempt from withholding, select Maintain Taxable Gross from Special Withholding Tax Status dropdown. Do not change remaining fields as they will automatically update when saved.

3. Click **Save**.

Enter WT-4A

1. Complete steps 1-3 [above](#) then select Maintain Taxable Gross from Special Withholding Tax Status dropdown.
2. Check the box next to WI WT-4A Filed and enter the amount to be withheld each payroll period from line 3 of the employee withholding agreement.




The screenshot shows the 'State Withholding Elements' section. The 'Special Withholding Tax Status' is set to 'Maintain taxable gross'. The 'Tax Status' is 'X' (Claiming exemption from withholding). The 'Withholding Allowances' is '0', 'Additional Amount' is '\$100.00', 'Additional Percentage' is '0.000', and 'Additional Allowances' is '0'. The 'WI WT-4A Filed' checkbox is checked. A note states: 'Additional Amount Adjustment to be used as Flat Withholding Amount'.

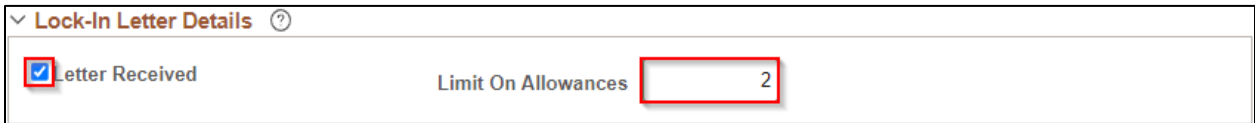
3. Click **Save**.

Enter Lock-In Letter

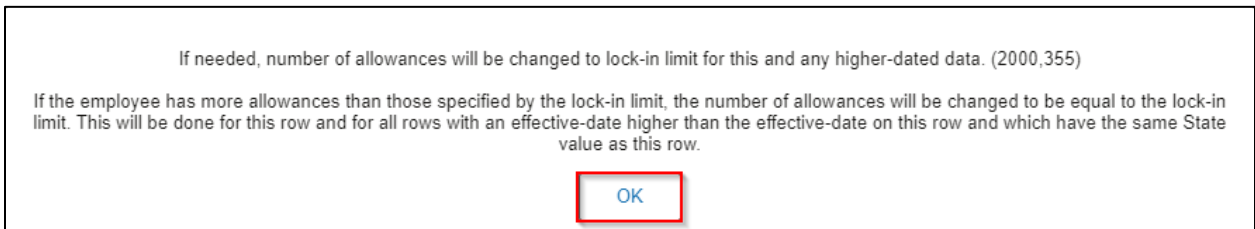
4. Complete steps 1-3 [above](#) then click on the Lock-In Letter Details dropdown.



5. Check the box for Letter Received and enter the number of allowances indicated as the maximum number of allowances on the DOR Lock-In Letter.



6. A warning message will populate that indicates the change to maximum number of allowances. The current State Tax Data row will be updated to match this number if applicable. Click **OK**.



7. Click **Save**.

Enter Other State W-4

Refer to the [Out of State Taxes Job Aid](#) for guidance with entries and scenarios for out-of-state employees.

The UI Jurisdiction should always be WI with a Special Withholding Status of None regardless of an employee's work location.

UPDATE TAX DISTRIBUTION

IMPORTANT: Tax Distribution state should be WI in most cases. Refer to the [Out of State Taxes Job Aid](#) for appropriate entries for out-of-state employees.

1. Navigate to Update Employee Tax Distribution page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Update Tax Distribution.
 - b. Enter at least one search criteria and click Search.
2. Click the Plus Sign (+) in Tax Distribution section to add a new effective dated row.

- Effective Date defaults to today's date. Change date to the first day of the current pay period.

Employee Empl ID Empl Record 0

Tax Distribution 1 of 2 View All

*Effective Date 05/12/2019

Country USA

Insert Pre-filled Tax Location

- Enter appropriate State and keep a Percent of Distribution of 100.000.

States/Localities 1-1 of 1 View All

*State	Locality	Locality Name	Percent of Distribution		
WI			100.000	+	-

- Click **Save**.

ADD GENERAL DEDUCTIONS

General deductions are used to collect non-benefit related monies such as biweekly parking, vanpool or charity. They are also used for miscellaneous, agency-specific or WRS-related deductions.

- Navigate to Create General Deductions page.
 - Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Create General Deductions.
 - Enter at least one search criteria and click Search.
- If rows already exist, click the Plus Sign (+) in the General Deduction section.
- Enter or select appropriate Deduction Code using the Magnifying Glass.

Person ID

Company WIS State of Wisconsin

General Deduction 2 of 2 View All

*Deduction Code VANB Van Pool Before Tax

+

- Effective Date defaults to today's date. Select appropriate previous or future Effective Date for the new entry. This should be set to first day of pay period in which deduction is to begin. Refer to [Effective Dating Guide](#) for more information.
- Select Flat Amount from Calculation Routine list.

6. Uncheck the Take on all Paygroups box.
7. Enter Deduction End Date if applicable. This should be set to last day of last pay period in which deduction should occur.
8. Enter appropriate deduction dollar amount in Flat/Addl Amount field.
9. Enter Goal Amount if the deduction should stop after a certain dollar amount has been reached. The Current Goal Balance automatically updates as deductions are taken.

Deduction Details 1 of 1 | View All

*Effective Date: 09/01/2019 Take on all Paygroups

*Calculation Routine: Flat Amount Ded stopped by Self Serv User

Deduction End Date: Deduction Rate or %:

Loan Interest %: Flat/Addl Amount: \$60.00

Goal Amount: Current Goal Balance:

This data was last updated by: Data last updated on:

10. Click **Save**.

UPDATE GENERAL DEDUCTIONS

1. Navigate to Create General Deductions page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Create General Deductions.
 - b. Enter at least one search criteria and click Search.
2. Click the Next Page arrow in the General Deduction section until deduction to be updated is selected.

Company WIS State of Wisconsin Person ID

General Deduction 3 of 3 | View All

*Deduction Code: VANB Van Pool Before Tax

3. Click the Plus Sign (+) in the Deduction Details section to add a new effective dated row.
4. Effective Date defaults to today's date. Select appropriate previous or future Effective Date for the new entry. Refer to [Effective Dating Guide](#) for more information.
5. Update any fields that are being changed as of the Effective Date.

- a. Add Deduction End Date to end a deduction.
- b. Change Flat/Addl Amount to adjust amount being taken per pay period.
- c. Add Goal Amount to set a maximum to be deducted. Current Goal Balance automatically updates as deductions are taken.

The screenshot shows a 'Deduction Details' form with the following fields and values:

- *Effective Date: 09/14/2019 (calendar icon)
- *Calculation Routine: Flat Amount (dropdown menu)
- Deduction End Date: 09/14/2019 (calendar icon)
- Loan Interest %: (empty text box)
- Goal Amount: (empty text box)
- Take on all Paygroups: (checkbox)
- Ded stopped by Self Serv User: (checkbox)
- Deduction Rate or %: (empty text box)
- Flat/Addl Amount: \$60.00
- Current Goal Balance: (empty text box)

At the top right, there is a search icon, a page indicator '1 of 2', and a 'View All' link. On the right side, there are '+' and '-' buttons. At the bottom, there are labels for 'This data was last updated by' and 'Data last updated on'.

6. Click **Save**.

ADD ADDITIONAL PAY

Additional Pay is used to pay differential earnings tied to work hours for specific classifications. It can also be used to pay miscellaneous earnings codes or as a payment plan to collect back overpaid earnings tied to a specific code.

Additional Pay is not visible in payable time but rather processes directly to pay lines on the paycheck at the start of payroll processing. It is also tied to Retro Pay so that an effective date prior to the current pay period will calculate and load to pay sheets on a biweekly basis. More information on this process is available in the [Retroactive Pay Job Aid](#).

If an employee with Additional Pay differential paid for hours worked (e.g., Critical Vacancy) has a late timesheet adjustment, no pay adjustment will occur automatically. Agency Payroll should review these late timesheet adjustments for pay adjustments and enter a POTT to add or remove the differential amount.

Additional Pays may be reviewed periodically and/or on an ad-hoc basis by Agency Payroll using the query: WI_PY_ADDL_PAY_HOUR_RATE.

NOTE: Opt-out stipend is managed through the Simple Benefits page and Benefits Administration. No entries should be made in Create Additional Pay using earnings code OOS.

1. Navigate to Create Additional Pay page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Create Additional Pay.
 - b. Enter at least one search criteria and click Search.

- If rows already exist, click the Plus Sign (+) in the Additional Pay section.
- Enter or select appropriate Earnings Code using the Magnifying Glass.

- Effective Date defaults to today's date. Select appropriate previous (may generate retro-pay) or future Effective Date for the new entry. This should be set to first day of pay period in which earnings are to begin. Refer to [Effective Dating Guide](#) for more information.
- Enter 1 in the Add'l Seq Nbr field. It should always be 1 regardless of the number of Add'l Pays.
- Enter End Date if applicable. This should be set to the first day of the pay period following final earnings being added or subtracted.
- Enter amount of earnings per pay period in Earnings field. If earnings are tied to work hours on timesheet, leave this field blank.

Hours field should be blank unless Earnings Code is WAA and Hourly Rate field should be blank unless Earnings Code is MDP.

- Enter Goal Amount if the deduction should stop after a certain dollar amount has been reached. The Current Goal Balance automatically updates as earnings are added or subtracted.
- Check the OK to Pay box.
- Verify First, Second, and Third boxes are selected.

11. Do not adjust any fields or selections in Job Information or Tax Information sections.
12. Click **Save**.

UPDATE ADDITIONAL PAY

1. Navigate to Create Additional Pay page.
 - a. **Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Create Additional Pay.
 - b. Enter at least one search criteria and click Search.
2. Click the Next Page arrow in the Additional Pay section until earnings to be updated is selected.

Employee Empl ID Empl Record 0

Additional Pay 2 of 2 View All

*Earnings Code CNA Addl Pay Certified Nurse Asst + -

3. Click the Plus Sign (+) in the Effective Date section to add a new effective dated row.
4. Effective Date defaults to today's date. Select appropriate previous (may generate retro-pay) or future Effective Date for the new entry. Refer to [Effective Dating Guide](#) for more information.
5. Update any fields that are being changed as of the Effective Date.
 - a. Add End Date to end the earnings.
 - b. Change Earnings to adjust amount being added or subtracted from earnings each pay period.

- c. Add Goal Amount to set a maximum to be earned. Current Goal Balance automatically updates as earnings are added or subtracted.

The screenshot shows a web form with two main sections: "Effective Date" and "Payment Details".

- Effective Date:** Contains a date field with "09/29/2019" and a calendar icon. A "+" and "-" button are to the right.
- Payment Details:** Contains several input fields and checkboxes:
 - *Addl Seq Nbr: 1
 - End Date: 09/29/2019 (with calendar icon)
 - Rate Code: (empty)
 - Earnings: (empty)
 - Hours: (empty)
 - Goal Amount: (empty)
 - Sep Check Nbr: (empty)
 - Reason: Not Specified (dropdown menu)
 - Hourly Rate: (empty)
 - Goal Balance: (empty)
 - Disable Direct Deposit:
 - Prorate Additional Pay:
 - OK to Pay:
- Applies To Pay Periods:** A row of checkboxes for First, Second, Third, Fourth, and Fifth. First, Second, and Third are checked.

NOTE: Do not uncheck OK to Pay box or Applies to Pay Periods boxes even when ending earnings.

- 6. Do not adjust any fields or selections in in Job Information or Tax Information sections.
- 7. Click **Save**.

UPDATE PAYROLL OPTIONS

- Navigate to Update Payroll Options page.
 - Navigation:** Workforce Administrator Homepage > Payroll Dashboard > Payroll Processing Tile > Pay Data Folder > Update Payroll Options.
 - Enter at least one search criteria and click Search.
- Make any of the following updates:

Update Distribution Mail Option

This section determines which address employee’s mail will be sent to and should be updated to Mailing Address if multiple addresses are entered in the Modify a Person page.

- Click the radial button next to address to which mail should be sent.

- If using Check Address, click on Update Check Address to add the address and effective date.

The screenshot shows the 'Payroll Options 1' tab. At the top, there are two tabs: 'Payroll Options 1' (active) and 'Payroll Options 2'. Below the tabs, there are fields for 'ID' and 'Company' with 'WIS' next to it. Under the heading 'Paycheck Delivery Option', there are two radio buttons: 'Company Distribution' (selected) and 'Postal Service'. Under the heading 'Distribution Mail Option', there are four radio buttons: 'Home Address', 'Mailing Address', 'Check Address', and 'Update Check Address'. The 'Update Check Address' button is highlighted with a red box.

- Click **Save**.

Update Primary PayGroup

This field may need to be updated if there is a mismatch between the Pay Group in Job Data and this Pay Group to ensure deductions are taken correctly.

- Click on Payroll Options 2 tab.
- Enter or select appropriate Pay Group using the Magnifying Glass.

The screenshot shows the 'Payroll Options 2' tab. At the top, there are two tabs: 'Payroll Options 1' and 'Payroll Options 2' (active). Below the tabs, there are fields for 'ID' and 'Company' with 'WIS' next to it. Under the heading 'Primary PayGroup', there is a text input field containing '505' and a magnifying glass icon. The 'Primary PayGroup' label and the input field are highlighted with red boxes.

- Click **Save**.

Add Mail Drop ID

This field allows checks to be sorted by the Print Center prior to distribution to the employee's agency.

- Click on Payroll Options 2 tab.

- Enter Mail Drop ID corresponding to employee's location if applicable to your agency/institution.

Payroll Options 1 **Payroll Options 2**

Primary PayGroup 505

Paycheck Location Option

Home Department Location
 Job Location
 Other Location

Other Location Information

Set ID Location Code

Mail Drop ID 10000

Paycheck Name

- Click **Save**.

Add Paycheck Name

This field overrides employee's name on paychecks. It should only be updated if employee is deceased and mail must be sent to an estate.

- Click on Payroll Options 2 tab.
- Add name for mailing purposes in Paycheck Name field.

Payroll Options 1 **Payroll Options 2**

Primary PayGroup 505

Paycheck Location Option

Home Department Location
 Job Location
 Other Location

Other Location Information

Set ID Location Code

Mail Drop ID

Paycheck Name Estate of John Smith

- Click **Save**.

APPENDIX

Effective Dating Guide

You should use the first day of a pay period to effective date on these pages for start or change entries. However, if a mid-pay period date is used, the entry will process in that pay period as long as it is the last row effective in that pay period and payroll has not been confirmed.

Page	Start Date	Change Date	End Date
Direct Deposit	First day of current PP	First day of current PP	Current date
Tax Data	Hire Date	First day of current PP	N/A
Tax Distribution	Hire Date	First day of current PP	N/A
General Deductions	First day of current PP	First day of current PP	Last day of current PP*
Additional Pay	First day of effective PP	First day of effective PP	First day of PP following final earnings PP* (if Retro Pay needs to calculate)

*Effective Date and End Date should match.

Commonly Used Earnings and Deduction Codes

Below are some of the frequently used codes in the Create Additional Pay and Create General Deductions pages. For more information on earnings and deductions and when to use them, refer to the [Compensation Plan](#) and your agency's resources.

Earnings Code	Description
CNA	Addl Pay Certified Nurse Asst
CVx	Critical Vacancy*
CVC	Youth Counselor - Retention
MDP	Medical Officer of Day (Pay)
NR1	Nurse Retention \$1/hr
NR3	Nurse Retention \$3/hr
OOS	Opt Out Stipend
RPY	Retroactive Pay
WAA	WRS Accumulator Adjustment
WNL	WRS Accumulator Earnings no SGL
YCN	Youth Counselor – DOC

*Multiple codes exist based on classification/location.

Deduction Code	Description
CHARxx	Charity**
FSAUNS	FSA Unsubstantiated Card Claim
Mxxx	Maintenance**
PKLxxB	Parking**
RENT	DNR Rent
UNION	WI Law Enforcement Assoc
VANA	Van Pool After Tax
VANB	Van Pool Before Tax
VANS	Van Pool State Tax no Fed Tax
WRSADD	Additional WRS Contribution
WRSxxx	WRS Contribution*

**Multiple codes exist based on agency/location.